

# Purchasing Managers Index of Puerto Rico Manufacturing

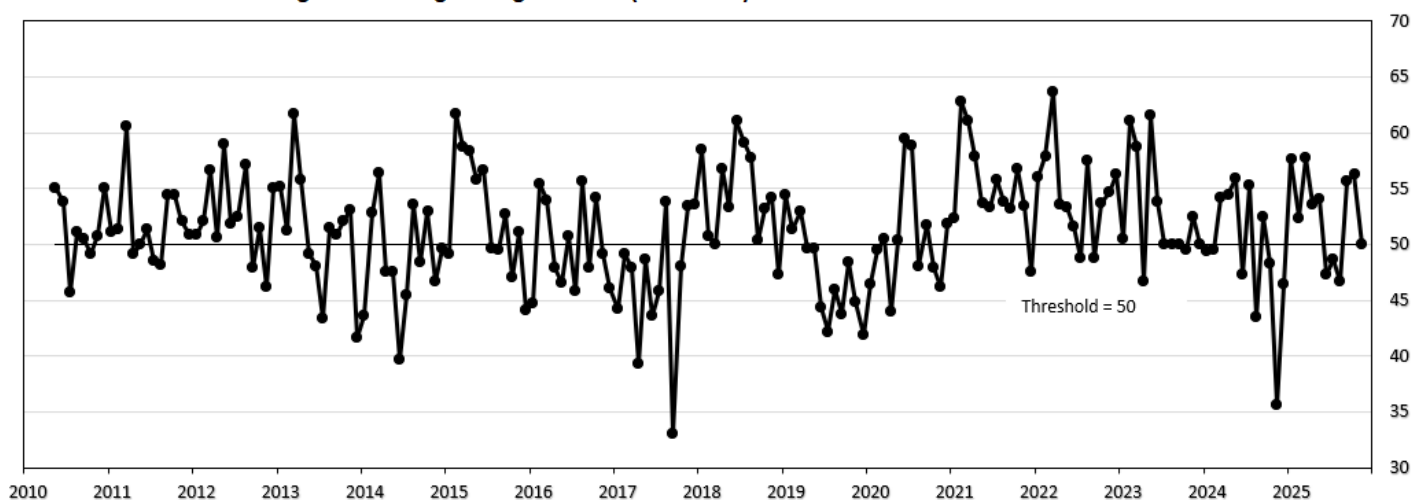
## NOVEMBER 2025



### PUERTO RICO MANUFACTURING PMI DECREASED TO 50.0 IN NOVEMBER

The Purchasing Managers Index (PMI) for Puerto Rico's manufacturing sector is a collaborative effort between the Puerto Rico Manufacturers Association and the Puerto Rico Institute of Statistics. The Purchasing Managers Index (PMI) for Puerto Rico's manufacturing sector decreased to 50.0 in November 2025. A reading of 50 suggests that business conditions remained the same in the manufacturing sector with respect to the previous month. All the sub-indexes decreased with respect to the previous month. Production, New Orders and Suppliers deliveries were above the threshold level of 50. In a supplemental survey of manufacturing establishments, the biggest challenges faced by companies during the past month were: operations (costs of materials 42%, costs 42%, shortage of raw materials 8%, suppliers deliveries 8%, supply chain logistics 8%, sales 8%), human resources (employment 25%, absenteeism 8%), and utilities (high energy cost 17%). The Puerto Rico Manufacturing-Purchasing Managers Index (PRM-PMI) has been at or above the threshold level in 116 of the 186 months since the survey was first undertaken.

**Puerto Rico Manufacturing – Purchasing Managers' Index (PRM-PMI)**



**Table 1. Puerto Rico Manufacturing – Purchasing Managers' Index: November 2025**

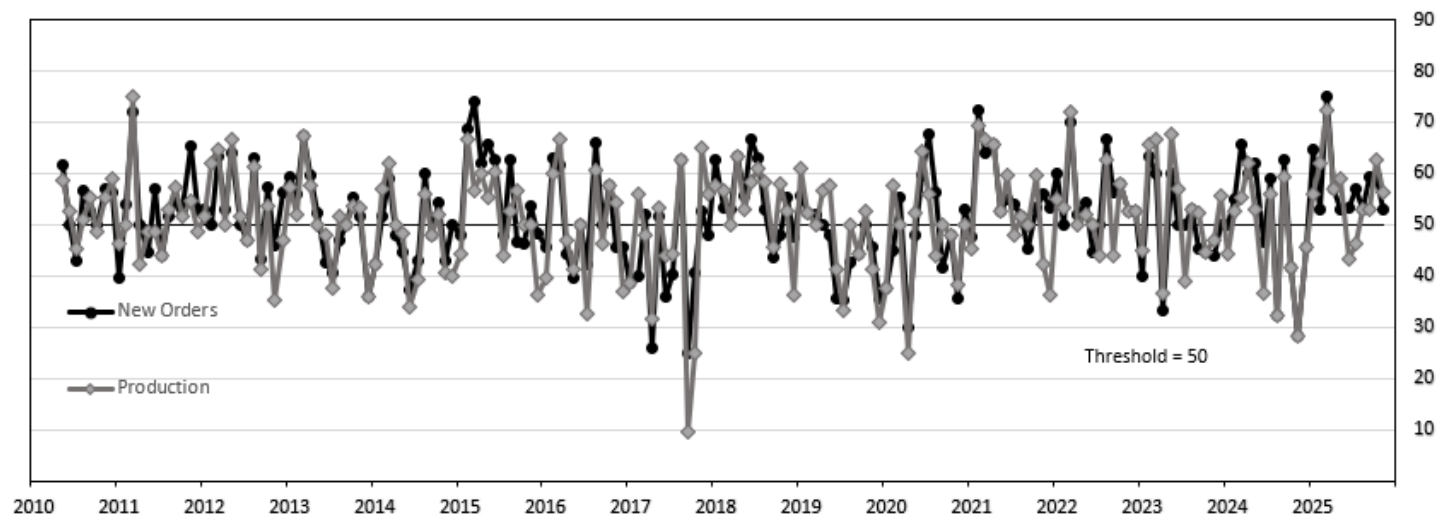
	Better	Same	Worse	Index		
New Orders	18.8	68.8	12.5	53.1	Higher	Órdenes nuevas
Production	31.1	50.0	18.8	56.3	Higher	Producción
Employment	12.5	68.8	18.8	46.9	Lower	Empleo
Own Inventories	12.5	56.3	31.3	40.6	Lower	Inventarios de su empresa
Supplier Deliveries	6.3	93.8	0.0	53.1	Slower	Entregas de suplidores
Puerto Rico Manufacturing – Purchasing Managers Index				50.0	Same	

## New Orders

In November, the New Orders PMI decreased to 53.1, staying above the threshold for eleven consecutive months. A reading above 50 suggests that new orders at manufacturing establishments in November were higher than in October.

## Production

The Production PMI decreased to 56.3 in November, staying above the threshold for four consecutive months. A reading above 50 indicates that manufacturing production in November was higher than in October.

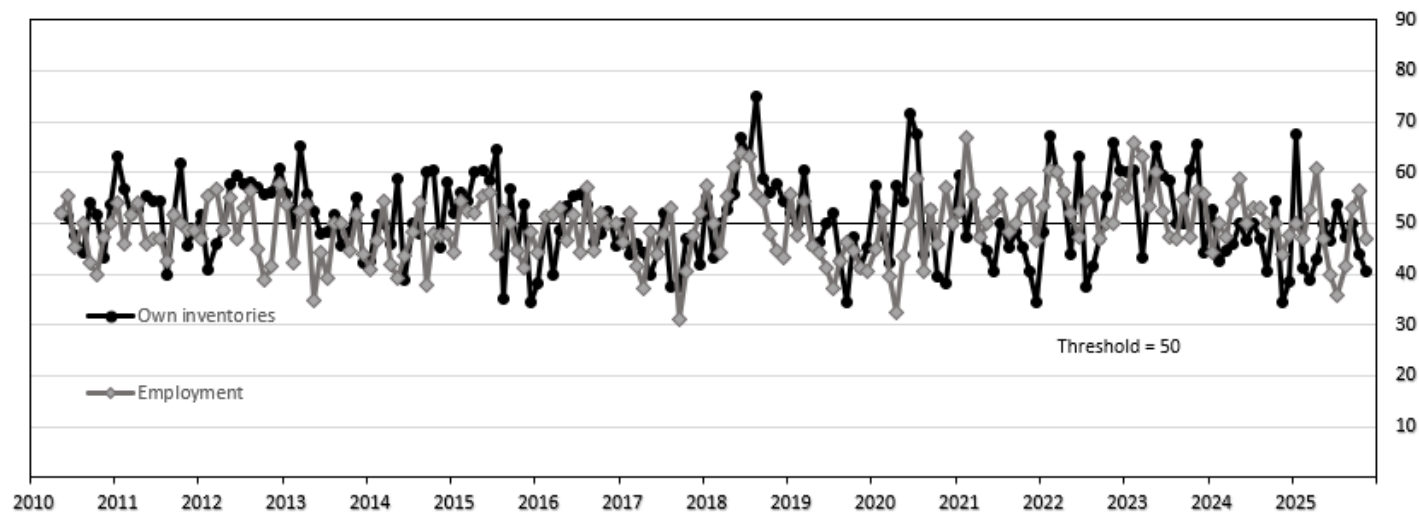


## Employment

In November, the Employment PMI decreased to 46.9, after being above the threshold last month. A reading below 50 suggests that manufacturing employment in November was lower than in October.

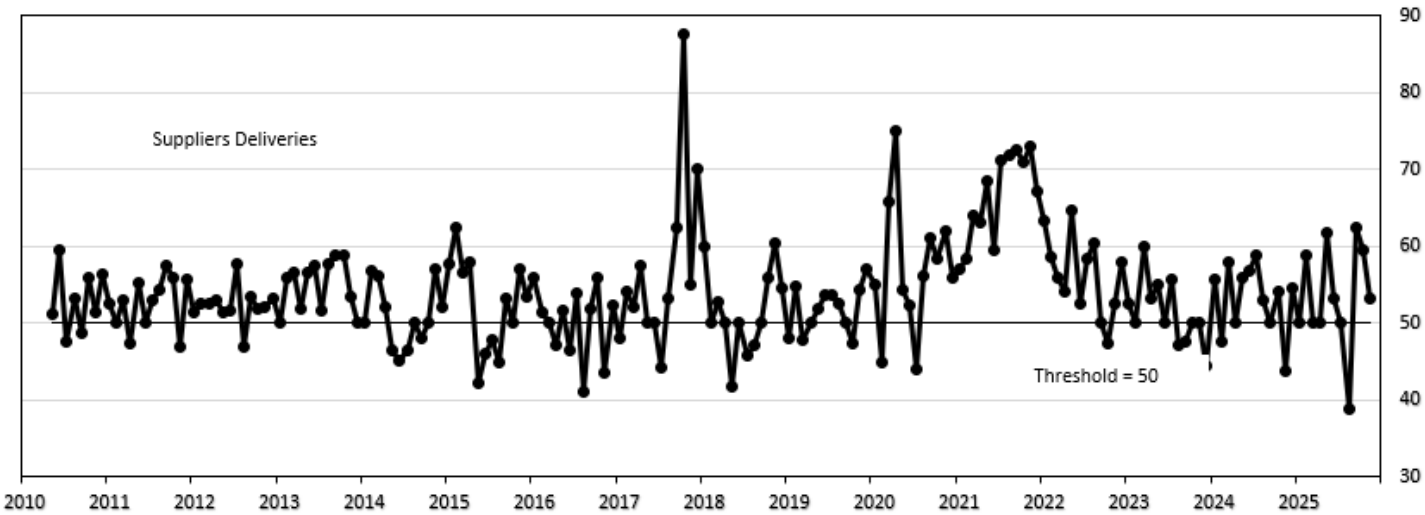
## Own Inventories

In November, the Own Inventories PMI decreased to 40.6, staying below the threshold for two consecutive months. A reading below 50 indicates that inventories in manufacturing establishments in November were lower than in October.



Supplier Deliveries

The Supplier Deliveries PMI decreased to 53.1 in November, staying above the threshold for three consecutive months. A reading above 50 suggests that the speed of supplier deliveries in November was lower than in October.



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## Methodological note

The Puerto Rico Manufacturing-Purchasing Managers Index (PRM-PMI) is the result of a collaborative project between the Puerto Rico Manufacturers Association and the Puerto Rico Institute of Statistics. The PRM-PMI measures short-term business conditions in Puerto Rico's manufacturing sector and provides a broad-based metric for the productive side of Puerto Rico's economy. The methodology is similar to PMI surveys conducted elsewhere. The survey questionnaire is available <https://estadisticas.pr/encuestas/puerto-rico-manufacturing>. The participants include manufacturing establishments with 50 or more employees with membership in the Puerto Rico Manufacturers Association. Currently, results are presented on a Non-Seasonally Adjusted (NSA) basis. The Puerto Rico Institute of Statistics conducted tests to assess the need for seasonal adjustment, and at present, the series does not require it.

The PRM-PMI is calculated as the simple average of 5 sub-indexes, representing different business conditions in manufacturing establishments: New Orders PMI, Production PMI, Employment PMI, Supplier Deliveries PMI, Own Inventories PMI. The sub-indexes are computed using a diffusion index methodology. Specifically, for any given month with respect to the previous month, participants are asked to answer whether the business condition of the establishment: (1) improved, (2) remained the same, or (3) deteriorated. Diffusion indexes are calculated as the percentage of responses that indicate the business condition improved plus half of the percentage of responses that indicate the business condition remained the same. Responses that indicate the business condition deteriorated are not taken into account in calculating diffusion indexes. The survey also includes questions on other business conditions. The diffusion indexes that correspond to these questions are currently under evaluation.

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## Publication calendar

The monthly PRM-PMI is reported on the first business day of the month. In specific, the table below shows the expected publication dates of the PRM-PMI report during calendar year 2026:

Reference month	Publication date
Nov-25	January 2, 2026
Dec-25	February 2, 2026